

## Welcome to the Client Portal!

Coinamatic is proud to provide our customers with a state-of-the-art portal that allows for enriched visibility into your property details.

Here are some key features within the portal:

- Performance Overview Dashboard:
  - Monthly revenue
  - Average monthly commission
  - Active properties
  - Installed machines
  - Monthly revenue trends
  - Service summary
- View Reports:
  - o Revenue history
  - o Billing details
  - Service ticket history
  - Revenue trends
- Additional Requests:
  - Agreement requests
  - Invoice requests
  - Mailing address change
  - Request contact
  - Request insurance certificates
  - Card order requests
- **Request Service:** Request service for a machine that is out of order directly from the portal
- **Export:** Easily download & export any of the available reports with the click of a button
- **Contact Support:** Should you run into any issues navigating the portal, our team is here to help

Please use the following guide to help you navigate the portal and should you have any questions, do not hesitate to reach out to us! Thank you for being a Coinamatic customer.



## **Client Portal Quick Start Guide**

**Signing Up:** <u>Create an account</u> by filling in the required information and click "Submit".

WASH Portal	
Welcome community management and owners to the WASH Portal Service, your place to access reports and other I downloadable resources and links.	nelpful
Name:	
Email:	
Address:	
Current Property Role:	
Interests:	
Overview Of Performance	
Portfolio Summary	
Interactive Monthly Revenue Trend Graph	
<ul> <li>Ability to request contract, invoice copies, insurance certificate, etc</li> </ul>	
Ability to change account information	
Security Features such as; Multi-Factor Authentication (MFA)	

**Create your password:** Once you submit the required information, you will receive the below email to create your password and activate your account.





Logging In: Login to your WASH Portal account to start managing your properties.

You can bookmark the following URL for quick access later: portal.wash.com





If you would like to enroll in WASH Portal, please visit the following link.

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## **NAVIGATING THE PORTAL**

**Performance Overview:** Upon logging in, you will get an at-a-glance view of your portfolio performance and summary. Within the home page, you will be able to view current **average monthly revenue**, **average monthly commission**, **active properties**, **installed machines**, **monthly revenue trends and service summary**.

Performance Overvi	ew									Performance Overvie	w Get in Touch
	Average \$7, YTD Rev	Monthly Revenue 618.57 enue \$92,598.54					Avera \$4 YTD (	ge Monthly Commission <b>4,698.97</b> Commission \$57,100.66	n 5		Contact Sales: wash-portal@washlaundry.com WASH Contacts: SERVICE
Portfolio Summary										View Portfolio Deta	
	Acti	ve Properties 11					E	Installed Machines 64			REQUESTS Create/View
Monthly Revenue Tr	end										Feedback
										let at	Provide Feedback
\$12,000.00											Requently Asked Questions
\$9,000.00-											
\$6,000.00-											
\$3,000.00-											
\$0.00- Apr/30	May/31 Jun/3	0 Jul/31	Aug/31	Sep/30	Oct/31	Nov/30	Dec/31	Jan/31	Feb/28	Mar/31 Apr/30	
Service Summary										View All Service Ticks	ets
	Open Service Tickets			Closed 5	Service Tickets			Total	Service Tickets		
	3			3	320			:	323		





Available Reports\*: Within the reporting section of the WASH Portal, you will have the ability to view reports for revenue history, billing details, service ticket history and revenue trends. Click on the "Available Reports" dropdown and select the report you want to view.

\*Please note that available reports listed will vary depending on the account-level access the user has. (i.e. property manager, property owner, portfolio manager)

e Available Reports Revenue Histo Export Revenue Reports Billing details Export Revenue Reports Control Transmission Control Transmissi	ory Report V ry Report History Report I Report				Filter By Ad	ldress:	Filter By	Collect Date:
Location Address	Collect Date 🔺	Collection Days	Gross Revenue	Paid Amount	Status	Paid Date	Check #	Payment T
	04/17/2023	31	\$ 801.00					Commission
	04/17/2023	31	\$ 930.50					Commission
	04/14/2023	30	\$ 353.00					Commission
	04/12/2023	30	\$ 1,179.50					Commission
	04/12/2023	23	\$ 753.50					Commission
	04/07/2023	81	\$ 3,258.25					Commission
	04/07/2023	30	\$ 1,835.75					Commission
	03/30/2023	30	\$ 481.50					Commission
	03/29/2023	30	\$ 107.25					Commission
	03/27/2023	31	\$ 552.72					Commission
Showing 10 of 126 results								
			\$ 10,252.97	\$ 0.00	)			

**Selecting a Report by Property:** By default, Revenue History will be displayed for all your properties. If you have multiple properties and want to view revenue for a specific location, simply click on the "Filter by Address" dropdown and select the property you want to view.

Export Revenue Report 🐱					Filter By Address:	Filter By	Collect Date:
					All	✓ All	_
Location Address	Collect Date •	Collection Days	Gross Revenue	Paid Amount	All		y nent Ty
	04/17/2023	31	\$ 801.00				nhission
	04/17/2023	31	\$ 930.50				nnission
	04/14/2023	30	\$ 353.00				nhission
	04/12/2023	30	\$ 1,179.50				nnission
	04/12/2023	23	\$ 753.50				hission
	04/07/2023	81	\$ 3,258.25				Commission
	04/07/2023	30	\$ 1,835.75				Commission
	03/30/2023	30	\$ 481.50				Commission
	03/29/2023	30	\$ 107.25				Commission
	03/27/2023	31	\$ 552.72				Commission
howing 10 of 126 results							
			\$ 10,252.97	\$ 0.0	0		



**Filtering Report by Date:** You can filter the desired report by a specific date or date range. Once you have the selected report you wish to view, click on "Filter by Collect Date" and select "Single Day" then select "Custom" to enable the date range option.

Filte	er E All	By C	ollec	t Da	te:		~							
<		April 2023								M	ay 20	23		>
S	u	Мо	Tu	We	Th	Fr	Sa	Su	Мо	Tu	We	Th	Fr	Sa
26	6	27	28	29	30	31	1		1	2	3	4	5	6
2		3	4	5	6	7	8	7	8	9	10	11	12	13
9		10	11	12	13	14	15	14	15	16	17	18	19	20
16	6	17	18	19	20	21	22	21	22	23	24	25	26	27
23	3	24	25	26	27	28	29	28	29	30	31	1	2	3
30	D													
Dat	te r	ange												
S	ing	le da	iy	~							R	eset	A	oply
S	ing	jle da	ay											
2 <u>C</u>	us	tom												

**Exporting a Report:** To export a report, click on the "Export Revenue Report" dropdown underneath "Available Reports". You have the option to export current fields or all fields.

*Current fields* will export all rows/columns shown on the dashboard.

All fields will export additional details not shown on the dashboard.

*Note: The "Export Report" title will change based on what report you have selected.* 





**Creating a Service Ticket:** You can easily submit a service ticket for machines that are down at your property by clicking on "Create Service Ticket" under the "Get in Touch" section on the right-side panel. You will be redirected to coinamatic.com where you will need to enter the machine details.



**Creating a New Request:** To create a new request, click on "Create/View" under the "Get in Touch" panel on the right.





**Submitting a Request:** To view the available request options, click on the "Agreement Requests" dropdown. Once opened, you will have the option to select from the following: **agreement requests, invoice requests, mailing address change, request contact, request insurance certificates and card order requests.** 

Available requests	Agreement Requests 🗸 🗸
No requests to display	Agreement Requests Invoice Requests Mailing Address Change Request Contact
Locations	Request Insurance Certificate Card Order Request

When you are ready to submit, click on "Submit Request" under the "Requests" column.

ULN ID	Location Address	City	Country	State	ZIP	Status	Requests	
		Gardena	United States	CA	90247	Installed	Submit request	

**View Your Requested Items:** Once your requested item has been completed by our support team, you can view it by navigating to the "Create/View" section under the "Get in Touch" panel. A "Download" button will appear when your requested item is ready.

Available reque	Agreement Requests V			
ULN ID	Created at	Download Expires on	Status	Download
	04/10/2023 4:43 PM	04/24/2023 12:18 PM	Completed	Download
	04/10/2023 4:43 PM	04/16/2023 12:47 PM	Expired	
	04/10/2023 4:43 PM	04/16/2023 12:42 PM	Expired	
	04/10/2023 4:43 PM	04/16/2023 12:39 PM	Expired	
	04/10/2023 4:43 PM	04/16/2023 12:37 PM	Expired	
	04/10/2023 4:43 PM	04/16/2023 12:35 PM	Expired	
	04/10/2023 4:43 PM	04/16/2023 12:34 PM	Expired	
	04/10/2023 4:43 PM	04/16/2023 12:31 PM	Expired	
	04/10/2023 4:39 PM	04/16/2023 12:30 PM	Expired	
	04/10/2023 4:43 PM	04/16/2023 12:22 PM	Expired	
4				,



**Updating Account Settings:** You can update your account name, preferred portal language, email notification preferences, change your password and view active login sessions by clicking on "Settings" from the left side panel.

2 Performance	General Email Security
	Update name
Reporting	Current name
යා	
ریت Settings	Update Name

## Get in Touch

**Support:** You can email our dedicated WASH Portal support team by clicking on the support email under "Customer Support" which can be found in the "Get in Touch" panel. This will automatically open your device's email client where you can then reach out with any questions you may have.

**Feedback:** Have feedback you want to provide? Simply click on "Provide Feedback" under the "Feedback" section on the right-side panel. A popup will appear where you can then provide details of the feedback you wish to share with the WASH team.

**FAQ's:** We have a robust FAQ section to help with many common questions surrounding the WASH Portal with screenshots included. Click on "Frequently Asked Questions" under the "Feedback" section.